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*Proposed Counsel for the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA – SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION

-and-

PACIFIC GAS AND ELECTRIC COMPANY

Debtors and Debtors In Possession.

Case No.: 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF APPEARANCE, REQUEST
FOR SERVICE OF NOTICES OF
PAPERS, AND RESERVATION OF
RIGHTS**

- ☒ Affects All Debtors
☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company

** All papers shall be filed in the lead case, 19-30088 (DM)*

PLEASE TAKE NOTICE that the undersigned hereby appears in the above-captioned cases as proposed counsel for the Official Committee of Unsecured Creditors and, pursuant to 11 U.S.C. § 1109(b) and Federal Rules of Bankruptcy Procedure 2002, 9007, and 9010, requests that copies of all notices and papers in these cases be given to and served upon the

1 following:

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11 and

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22 **PLEASE TAKE FURTHER NOTICE** that this request includes not only the
23 notices and papers referred to in the provisions specified above, but also includes any notice, motion,
24 proposed order, application, petition, pleading, request, complaint, demand, memorandum, affidavit,
25 declaration, presentment, order to show cause, disclosure statement, and plan of reorganization,
26 whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail,
27 courier service, hand-delivery, telephone, facsimile transmission, electronically, or otherwise, that is
28 filed or given in connection with these cases and the proceedings therein.

29 **PLEASE TAKE FURTHER NOTICE** that neither this notice of appearance nor
30 any prior or later appearance, pleading, claim, or suit shall waive any right of the party in interest (1)
31 to have final orders in non-core matters entered only after de novo review by a United States District
32 Court judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or
33 proceeding related to this case, (3) to have the United States District Court withdraw the reference in
34 any matter subject to mandatory or discretionary withdrawal, or (4) to have documents served in
35 accordance with Federal Rule of Bankruptcy Procedure 7004 and Federal Rule of Civil Procedure 4,
36 or to any other rights, claims, actions, or defenses, in law, in equity, or otherwise, all of which rights,

1 claims, actions, and defenses, are expressly reserved.

2 DATED: February 19, 2019

MILBANK LLP

3 /s/ Gregory A. Bray

4 DENNIS F. DUNNE
5 SAMUEL A. KHALIL
6 PAUL S. ARONZON
7 GREGORY A. BRAY
8 THOMAS R. KRELLER

9 *Proposed Counsel for the Official Committee of*
10 *Unsecured Creditors*
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